**Chateau Customization Options**

|  |  |  |
| --- | --- | --- |
|  | Copy over preferences from existing Chateau Database? | Yes  No |
|  | Make Process Unit a Required field? | Yes  No |
|  | Do you want your technicians to be able to add new Attempt How values to the AttemptHow picklist in Chateau Mobile? | Yes  No |
|  | Do you want to remove any of these from the InspectionWhy picklist? (Can be copied over from existing databases)  For a full description of each item, see the Knowledge Base > Inspections and Attempts > [InspectionWhy](https://help.ldartools.com/?knowledgebase=understanding-inspectionwhym21-or-avo). |  |
| Least Likely to Remove | |
| Field Find |  |
| Requested |  |
| AVO Confirmation |  |
| OEL Confirmation |  |
| After ReAct |  |
| Late |  |
| PRVRelease |  |
| ConfirmPurge |  |
| ConfirmWeld |  |
|  | |
| Less Likely to Remove | |
| OpenFlange |  |
| OpenSeal |  |
| OpenThreads |  |
| PRVDelay |  |
| DORTrial |  |
|  | |
| OGI-Related | |
| Failed Picture Audit |  |
| Optical Gas Image |  |
| OGIConfCovComp |  |
|  | |
| If You Have UTMs | |
| UTM Confirm |  |
| UTMNow |  |
|  | |
| Most Likely to Remove | |
| Sensor Failure |  |
| Barrier Failure |  |
| Drift Fail High ReCheck |  |
| Drift Fail Low ReCheck |  |
| Random |  |
| VolNonReportable |  |
| DORDelayedReT |  |
| CmpMonAudit |  |
| CmpMonConf |  |
| CVSMaintenance |  |
| DistInspAudit |  |
| MaintReq |  |
| NonCovRpt |  |
| NonCovVol |  |
| Survey |  |
| VolReportable |  |
| 7. | How many years of inspections and attempts? | Enter # of years |
| 8. | What regulations will be you applying? | Enter regulations |

# General Component Status

# Please indicate which of the following lists you will be providing and email them to support@ldartools.com.

|  |  |  |
| --- | --- | --- |
|  | Current elevated components previously marked as DTM, but are not inspected Annually (fDTMs). | |
|  | Current open DORs. | |
|  | MMQ Components currently in the M1 Phase. | |
|  | MMQ Components currently in the M2 Phase. | |
|  | Month of the quarter you prefer Quarterly monitoring on MMQ components | Select month |
|  | Month of the year you want certain Annual Components inspected | Select month |

**Property Field Settings** (Can be copied over from existing databases)

Every Chateau Database will come with the following Property Fields:

|  |
| --- |
| LUnit |
| Profile |
| Component Type, SubType and SubSubType |
| Location Description |
| Process Stream |
| Size |
| Physical State |
| REN (Reference Equipment Number) |
| Route Sequence |
| DTM (yes/no) |

**Property Field Settings (cont.)**

Other than the Property Fields listed on page 2, please tell us what you would like to see:

|  |  |
| --- | --- |
| In Column A | Select which properties you want displayed. Please disregard columns B and C for any unselected properties. |
| In Column B | Select which properties you want marked as Regulatory Properties. Leave any properties you do not want marked as Regulatory unselected. The greyed out properties are Regulatory by default.  See the [MOC Roles and Events Knowledge Base article](https://help.ldartools.com/?knowledgebase=moc-roles-and-events) for further information on the term “regulatory.” |
| In Column C | Select whether techs can edit picklists. Certain property picklists, such as Profile, CompType, Physical State, YES/NO Fields, for instance, cannot be edited by Technicians. |

|  |  |  |  |
| --- | --- | --- | --- |
|  | A  Show? | B  Regulatory? | C  Tech Edits? |
| < 10% VOC |  |  | **No Picklist** |
| < 300 Hrs. |  |  | **No Picklist** |
| < 5% VHAP |  |  | **No Picklist** |
| Ceramic-Lined |  |  | **No Picklist** |
| CVS |  |  | **No Picklist** |
| High Pressure |  |  | **No Picklist** |
| High Temperature |  |  | **No Picklist** |
| Inaccessible-Buried |  |  | **No Picklist** |
| Inaccessible-ElevatedConnector |  |  | **No Picklist** |
| Inaccessible-General |  |  | **No Picklist** |
| Inaccessible-Obstructed |  |  | **No Picklist** |
| Insulation |  |  | **No Picklist** |
| LowE Required |  |  | **No Picklist** |
| NDE |  |  | **No Picklist** |
| Negative/Low Vapor Press |  |  | **No Picklist** |
| Non-VOC |  |  | **No Picklist** |
| Purge System |  |  | **No Picklist** |
| Sealless |  |  | **No Picklist** |
| Semi-sealed Connections |  |  | **No Picklist** |
| Unmanned Site |  |  | **No Picklist** |
| UTM |  |  | **No Picklist** |
| Vacuum |  |  | **No Picklist** |
| Drawing |  |  |  |
| Area |  |  |  |
| P&ID |  |  |  |
| DTM How |  |  |  |
| DTM Why |  |  |  |
| Cancel DTM Frequency (if you might have excess DTMs) |  |  | **No Picklist** |
| Batch Group |  |  |  |
| Battery Limit |  |  |  |
| Building |  |  |  |
| Confined Space |  |  | **No Picklist** |
| Department |  |  |  |
| EP Number |  |  |  |
| Extra Seams |  |  |  |
| FIN |  |  |  |
| Flag |  |  |  |
| Floor |  |  |  |
| Isolatable |  |  | **No Picklist** |
| Isolatable Source |  |  |  |
| Level |  |  |  |
| LowE Detail |  |  |  |
| OGI Site Identifier |  |  |  |
| Permit Group |  |  |  |
| Piping Segment |  |  |  |
| POEL |  |  | **No Picklist** |
| Process Section |  |  |  |
| Process Units |  |  |  |
| Structure |  |  |  |
| Sub-Area |  |  |  |
| SubREN |  |  |  |
| UTM Why |  |  |  |
| Custom Field 1 |  |  | **No Picklist** |
| Custom Field 2 |  |  | **No Picklist** |
| Custom Field 3 |  |  | **No Picklist** |
| Custom Field 4 |  |  | **No Picklist** |
| Custom Field 5 |  |  | **No Picklist** |

**Which Analyzers will you be using?**

|  |  |  |  |
| --- | --- | --- | --- |
| **Used Analyzers** | | | |
| TVA 2020 |  | TVA 1000B |  |
| OVA |  | Cosmos |  |
| phx42 |  | Rover II |  |
| phx21 |  |

**Which Detector Types will you be using?**

|  |  |  |  |
| --- | --- | --- | --- |
| **Used Detector Types** | | | |
| PID |  | Camera |  |
| Freon |  | Chl |  |
| Other |  | None |  |
| HCL |  | PID10\_8 |  |
| PID11\_6 |  | CGI |  |
| FID |  |

**Single Sign-On**

Single Sign-On (SSO) allows a user to log in with a single ID to any of several related, yet independent, software systems.

If you want to initiate SSO, ask your IT department to contact [support@ldartools.com](mailto:support@ldartools.com) with the specifications regarding your SSO request.

**People**

In the table below:

1. Provide the name and email address of each person who will work in Chateau or Chateau Mobile.
2. Mark which roles will apply to each person.
   * Admin: Can create users, edit roles, and assign roles to People. Admin does not automatically qualify for all other Roles. Please enter which additional roles apply for this person.
   * Builder: Can edit Rules, Picklists, and Audit Alerts.
   * User: Has a password for Chateau; does not have MOC Edit and Builder permissions, but can edit other information such as leak information, DOR processes, some settings, etc.
   * Technician: Listed for checking Tours in and out of Chateau to perform inspections using Chateau Mobile. Selecting this option will place this person’s name on the picklist for assigning Tours.
   * Processor: Person who actually processes the edits. If Sam makes the Suggestion (on paper or verbally, for instance) and Betty enters it into Chateau manually, then Sam is the Suggester and Betty is the Processor.
   * Suggester: Can make a suggestion about an MOC item in Chateau Mobile or Chateau.
   * Approver: Approves MOC item.
   * Email ONLY: Individuals who will not be actual Chateau Users, but you want them to receive Leak or Daily Audit email alerts, include their name and email address, but do not mark any other boxes.

After the database is established, the Administrator will be able to add a name and email address for those whom you want to receive Email Alerts or Leak Reports.

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Name | Email | Admin | Builder | User | Tech | Processor | Suggester | Approver |
| Enter name | Enter email |  |  |  |  |  |  |  |
| Enter name | Enter email |  |  |  |  |  |  |  |
| Enter name | Enter email |  |  |  |  |  |  |  |
| Enter name | Enter email |  |  |  |  |  |  |  |
| Enter name | Enter email |  |  |  |  |  |  |  |
| Enter name | Enter email |  |  |  |  |  |  |  |
| Enter name | Enter email |  |  |  |  |  |  |  |
| Enter name | Enter email |  |  |  |  |  |  |  |
| Enter name | Enter email |  |  |  |  |  |  |  |
| Enter name | Enter email |  |  |  |  |  |  |  |

**Training**

In the table below, provide the name and email address of each person who will be included in the training for Chateau and Chateau Mobile.

|  |  |
| --- | --- |
| Name | Email |
| Enter name | Enter email |
| Enter name | Enter email |
| Enter name | Enter email |
| Enter name | Enter email |
| Enter name | Enter email |
| Enter name | Enter email |
| Enter name | Enter email |
| Enter name | Enter email |
| Enter name | Enter email |
| Enter name | Enter email |