LDARtools

Chateau Basic Setup

Note: Items marked with an asterisk (*) can be transferred from your existing databases.

No.	Done	Item	Comments
1.		Confirm Rules are Built and applied.	
2.		*Confirm Custom Settings and Required Fields, if any, are applied.	
3.		Confirm structure of Facility/Plant/LUnit/Process Unit	
4.		Complete the Settings/Emissions Models.	
Critical Picklists			
5.		Profile	
6.		Profile ChangeWhy	
7.		Component Type	
8.		LeakCloseWhy	
9.		AttemptHow	
10.		DORWhy	
11.		DOR Monitoring Frequency	
12.		DOR Approver	
13.		Set up Shutdowns (in Shutdown Subtag on Leak Tab)	
14.		M21 Variance Program (Settings/Picklists/Inspections)	
15.		Set up any Custom User fields (after consulting with LDARtools Support, please)	
Settings			
16.		*Confirm or Edit Default Sample Time	
17.		*Confirm or Edit Dwell Time	
18.		*Confirm or Edit Deflection PPM	
19.		*Set Component/Size Inspection Sample Times	
20.		Quick Repairs orientation, training and setup	
Miscellaneous			
21.		*Turn off/on Background	
22.		*Turn off/on Enable Simple Maintenance	
23.		*Turn off/on Require ReTest with Attempt	
24.		*Turn off/on Require (CD) Technician Signoff before Check-In	
25.		*Turn off/on Automatically Close Leaks on Passing Inspection	

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		Miscellaneous (cont.)	
26.		*Turn off/on M21 Failsafe	
27.		*Turn off/on Sort Tours by Tag number (not Rt Sequence)	
28.		*Set "Non-Tour Tags" to Chateau Mobile Plan	
29.		*Non-Tour Components to Pre-Generate	
30.		*Pre-Generate now, if you want to.	
		People in Resources	
31.		Set up Tech Certification Picklist/Certifications	
32.		Enter all people (Users, Techs, Email alert recipients)	
33.		Set Approvals for each Person	
34.		Set Certification Expiration Dates	
		Scout	
35.		Turn off/on Enable Tracking in Chateau Mobile	
36.		Create Landmarks in Chateau Mobile and sync to Chateau	
		Setting Up Chateau Mobile	
37.		See *Installing Chateau Mobile: APK File* in the *Chateau Knowledge Base* to set up Chateau Mobile with an APK file.	